RESEARCH PARTNERSHIP

ISLEFACT

Services available either on a retained or one-off basis for small and medium-sized organisations located in the Channel Islands.

WWW. ISLEFACT.COM



Small-Sized Business Services

We work alongside island business owners and management teams to give them the insight, structure and independent challenge normally available only to much larger organisations.

We are therefore very pleased to offer small-sized organisations with the following range of business services:

1. Regular Updates

Concise briefings on accounting developments across the islands, explaining what has changed and what it means for your business going forward.

2. Annual Technical Update

A focused annual session on the latest developments and changes in accounting standards explained in plain and simple terms.

3. Business Strategy Seminar

A myriad of strategy models are available to small-sized businesses. We facilitate a half day to one day seminar to introduce the models and, together with the management team, facilitate a business plan for the organisation. This can be followed up with an annual plan update.

4. Staff Training

Five half-day online training courses covering: Company Law, Company Meetings and Record-Keeping, Finance for Non-Finance Managers, Understanding Financial Statements, Taxation Overview.

5. Annual Accounting Systems Audit

A high-level overview of the organisation's accounting system with a view to suggesting improvements.

NB. There is total flexibility regarding the range of services required over a twelve-months' rolling period.

Medium-Sized Business Services

We work alongside island business owners and management teams to give them the insight, structure and independent challenge normally available only to much larger organisations.

We are therefore very pleased to offer medium-sized organisations with the following range of business services:

1. Regular Updates

Concise briefings on accounting developments across the islands, explaining what has changed and what it means for your business going forward.

2. Annual Technical Update

A focused annual session on the latest developments and changes in accounting standards explained in plain and simple terms.

3. Business Strategy Seminar

A myriad of strategy models are available to medium-sized businesses. We facilitate a half day to one day seminar to introduce the models and, together with the management team, facilitate a business plan for the organisation. This can be followed up with an annual plan update.

4. Staff Compliance Training

Four half-day online training courses for staff covering: An Introduction to the Finance Industry, Company Law, Trust Law, Company Meetings and Record-Keeping.

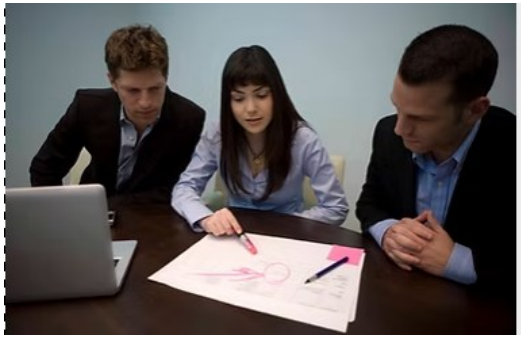
5. Business Skills Academy

Four half-day online training courses covering: Finance for Non-Finance Managers, Understanding Financial Statements, Introduction to Investments, Taxation Overview.

NB. There is total flexibility regarding the range of services required over a twelve-months' rolling period.

Other Island Business Services

The following additional business services are available on request. The cost of each service will depend upon the scope and objectives agreed with the client organisation. For more information, please contact Angus Kemp at angus@islefact.com



Financial Modelling

Tailored forecasts and scenario models that let you test decisions on expansion, investment, restructuring or succession before you commit.



Succession Planning

Structured support to help owners plan their exit or handover with confidence, protecting the business, its people and its value.



Business Valuation

A clear assessment of what your business is worth and what drives that value, whether you are planning a sale, a management buy-out (MBO), or simply want to build value over time.

Angus Kemp - Senior Associate



Angus Kemp is the Lead Associate in the delivery of small and medium business services.

By providing complementary skills in island accounting, financial planning, and training, Angus is fully committed to the continuing economic and social success of an island community. He also recognises that such success will increasingly be dependent upon the positive use of AI in all aspects of the local business environment and the impact that such use will have on future decision-making.

Angus' academic credentials include Master's degrees in Business Administration, Economics and Politics, and Education. He also holds a Postgraduate Certificate in Accountancy together with a Teaching Certificate.

To find out more about the services, please contact Angus Kemp angus@islefact.com

Next Steps

Framework

Agree on the framework package and objectives as the primary scope for year one.

Cost

Confirm the annual retainer and/or fees for selected services' programme.

Liaison

Nominate senior leadership team member for ongoing liaison and reporting/delivery cycles.

Stay ahead of regulatory change ▶ Spot financial issues early ▶ Build a confident, capable team.

To find out more about our business services, please contact Angus Kemp at angus@islefact.com